

# VEGA DAILY

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November 7, 2025

## VITAMIN

01

Mainstream inositol producers are offering around USD 4.11/KG, with extremely tight supply and slow deliveries. Most factories have scheduled shipments through January to February 2025, while spot availability remains scarce and inquiries are rising. Given the supply pressure, inositol prices are expected to remain firm in the near term..

## AMINO ACID

02

Threonine prices have remained steady to slightly firm, with offers at USD 1.00–1.03/KG. Trading volume remains limited as producers focus on fulfilling export orders through mid-to-late December. With steady demand from essential buyers, threonine prices are expected to stay firm or slightly increase in the short term.

## API

03

- On November 6, Zhejiang Huahai Pharmaceutical Co., Ltd. announced that its subsidiary Huahai (Beijing) Technology Corp., Ltd. had undergone a U.S. FDA on-site inspection from August 18–22, 2025, covering its overall quality management system and oral solid dosage products. The facility successfully passed with a VAI (Voluntary Action Indicated) rating, confirming compliance with U.S. CGMP standards.
- Meanwhile, amoxicillin delivery remains tight, with producers fulfilling backlogged orders. Current quotations stand at USD 21.81–22.44/KG, and spot availability is scarce. Strong downstream demand is expected to keep prices firm in the near term.

## FOOD ADDITIVE

04

Shandong Taijiadongheng Biotechnology Co., Ltd. has announced an investment of USD 84.27 million to build a 100,000-ton functional sugar production project, as disclosed on a public platform. The facility will cover 53,080 m<sup>2</sup> and include four production lines along with auxiliary infrastructure. The project is expected to start operation in August 2027, reaching an annual output of 100,000 tons, including 10,000 tons of crystalline fructose, 20,000 tons of isomaltooligosaccharides, 20,000 tons of fructooligosaccharides, and 50,000 tons of fructose–glucose syrup.

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Reported by Candice, Shea and Sharon

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